



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was steady to barely steady in the Midwest, but steady elsewhere. Retail and food service demand following the weekend was light to moderate, best into fast food outlets. Supplies of all sizes were more than sufficient to handle trade needs. In the parts structure, demand was light to no better than fair. Wings were in the strongest position with supplies well balanced to tight. Breast items and dark meat were readily available to ample with discounts noted to help clear. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 11-SEP-2006 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	64.07	31
Chicago	63.00-66.00	64.79	35 :	65.56	68
Ohio Cities	TFEWR		:	66.50	17
Denver	77.50	77.18	14 :	77.86	16
Detroit	63.00-65.00	66.50	10 :	68.72	45
Los Angeles	78.00	76.78	67 :	75.26	128
New York	64.00-67.00	66.17	24 :	67.28	45
Philadelphia	63.50-65.00	64.27	11 :	65.24	25
Pittsburgh	63.00-66.00	64.55	11 :	69.37	56
St. Louis	64.75-65.00	64.37	20 :	64.96	35
San Francisco	78.50	77.83	32 :	79.23	65

Composite Weighted Average

Loads	09/11/06	Change Last Wk	09/04/06	09/12/05
531	69.86	.54	69.32	74.20

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	69.00-70.50	69.68	38
Central	62.00-71.00	67.44	68
Western	69.00-75.00	71.90	38
Southeast Area FOB Dock Equivalent			
Mississippi	69.00-72.00	70.56	92

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 71.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,149	63.00-73.00	70.10

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	167.50	1,427
BREASTS - B/S	156.00	5,937
BREASTS - WHOLE	85.50	1,487
THIGH MEAT - B/S	88.00	1,155
LEG QUARTERS	37.50	9,310
WINGS	101.50	2,837

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to instances moderate entering the week. Offerings of all sizes were generally sufficient for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was mostly steady. In the parts complex, boneless skinless breasts and tenders were readily available and slow to clear while bone-in breasts were clearing satisfactorily. Leg quarters were available and wings were in good balance to well cleared.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Retail and food service demand following the weekend was light to fair with limited trading. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, interest was light to fair. Wings were balanced to tight and moving seasonally well. Breast items were adequate to ample with tenders and boneless skinless often discounted. Dark meat was readily available, longest for leg quarters. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trade sentiments about steady. Regular commitments traded at mainly unchanged prices, with new negotiations at unchanged to lower prices. Offerings were fully adequate overall. Sizes trended heavy. Discounts were common, but did little to stimulate buyers' interest in excess product. Retailer demand was light to moderate. Dealers reported moderate to heavier than desired carryovers. The market tone was mixed on parts with wings in the strongest position. Trading on parts reported at 36- 38.5 on leg quarters, wings 111-113, bone-on breasts 85-108, and boneless breasts 135-149. The Los Angeles negotiated WOG weighted average was down .16 to 69.37, with the volume reported at 27 loads down 9 percent.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged into Chicago, Detroit and St. Louis; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to barely steady. Trade interest was light; offerings were fully sufficient. Retail and food service trade was light to moderate, best into fast food. Floor stocks were adequate; weights desirable. Supplies of breast cuts and leg items were fully available, and wings were in close balance to tight. The trade sentiment was fully steady on wings, steady to barely steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted as fair to moderate and sufficient in keeping the bulk of offerings in manageable balance to closely cleared. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 65 to 77 cents. Trade sentiment was steady. In the parts complex, wings were adequate to tight. Boneless/skinless breasts were adequate to ample. Bone-in breasts were adequate and clearing satisfactorily. Leg quarters were in irregular balance, but at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	51-79
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair and generally unaggressive entering the week. Offerings of breast items, tenders and leg quarters were readily available and slow to clear. Other dark meat cuts were more than sufficient for current needs. Wings were in good balance to well cleared. Movement through retail and distributive channels was light to fair. The market tone was fully steady to firm for wings; barely steady to weak for breast items and tenders. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		150-155	146.36	647,542
TENDERLOINS		145-150	146.05	139,400
BREAST - WITH RIBS		86-87	92.91	71,520
BREAST - LINE RUN		86	88.80	90,000
LEGS		46-47	46.15	108,970
LEG QUARTERS (BULK)		33-34	35.96	253,360
DRUMSTICKS		37-38	41.36	106,340
THIGHS		34-35	44.61	56,400
B/S THIGHS		91-92	91.60	108,160
WINGS (WHOLE)		104-105	106.73	209,560
BACKS AND NECKS (STRIPPED)		10-12	11.20	21,840
LIVERS (5 POUND TUBS)		30-35	26.04	17,000
GIZZARDS (HEARTS)		50-55	51.59	15,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,827	120.00-199.00	135-140	139.91
TENDERLOINS	327	105.00-227.00	-	136.72
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	613	27.00-36.00	27-29	29.08
LEG QUARTERS (4/10)	1,657	31.00-42.00	32-33	33.57
WINGS (WHOLE)	775	94.00-118.00	94-97	99.27
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,650	21.00-28.00	27-28	27.19

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/11	09/07	09/07	09/04	08/31
Alabama	4,220	3,972	5.34	(A)	5.10
Arkansas	5,358	5,353	5.20	(A)	5.19
Delmarva	1,998	2,310	5.65	(A)	5.64
KY-LA-TN	2,374	2,343	5.04	(A)	4.95
Mississippi	2,703	2,906	5.62	(A)	5.67
North Carolina	2,644	2,617	6.68	(A)	6.68
Texas	2,500	2,563	5.34	(A)	5.17
Total	21,797	22,064	5.50	5,977	5.43
Mon	21,797(B)			5,977(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Sep 2006 is estimated to be 32,611,000 up 263.60 percent from a week ago. and down 2.5 percent from a year ago. (last week 8,969,000 last year 33,439,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	506	115.00-187.00	-	130.46
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	180	35.00-62.00	37-38	38.00
LEG QUARTERS (BULK)	590	28.00-38.00	30	30.27
LEG QUARTERS (4/10)	792	30.00-39.00	32-34	33.44
WINGS (WHOLE)	275	98.00-106.00	-	102.07
WINGS (CUT)	215	113.00-120.00	-	117.21
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 11, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.00 - 57.50	51.97	53.25

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-SEP-TO 15-SEP-2006

Price (Cents) Per Lb. Mostly

BREAST - B/S	120.00 - 160.00	123.00 - 147.00
BREAST - LINE RUN	84.00 - 111.00	87.00 - 91.00
LEGS	42.00 - 51.00	-
LEG QUARTERS (BULK)	31.00 - 39.00	31.00 - 34.00
LEG QUARTERS (4/10)	35.00 - 41.00	35.00 - 36.00
DRUMSTICKS	34.00 - 47.00	-
THIGHS	26.00 - 48.00	-
WINGS (WHOLE)	100.00 - 115.00	102.00 - 105.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83.5-101.5
WOGS 2# & UP - CUT UP 8&9 PIECES	87-104

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 91-103
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

SEPTEMBER 08, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	17.00-18.00	546,000	266,000
WTD AVERAGE	17.50	17.43		
15-20%				
RANGE	15.50-21.00	13.00-17.00	1,992,000	1,032,000
WTD AVERAGE	18.59	14.79		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

SEPTEMBER 08, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	18.00	81,600	-
WTD AVERAGE		18.00		
15-20%				
RANGE	14.00-20.00	14.00-17.00	1,772,800	924,000
WTD AVERAGE	16.16	15.67		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were unchanged when compared to a week earlier. Demand was light to fair for the at least adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was fair at best. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.90
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were unchanged to lower compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Dressed sales were slow. Schedules were reduced. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-8		5.00

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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